



# BenefitsCheckUp<sup>®</sup>



## Request for Screening/Client Referral Form

[https://becs.benefitscheckup.org/?partner\\_id=67](https://becs.benefitscheckup.org/?partner_id=67)

### What

Free online screening identifies prospective public and private benefits programs.

### Who

Low-income seniors and younger, disabled adults.

### Why

Checks for potential eligibility for over 2,500 programs nationwide helping individuals save money.



Prescription Discounts



Health Care Benefits



Income Assistance



Food & Nutrition



Housing & Utilities



Tax Relief



Veteran Benefits



Employment



To request a BenefitsCheckUp<sup>®</sup> screening return this form to:

or



Fax this form to:

or



Call:

**Sarah Ackerman  
GRADD  
300 GRADD Way  
Owensboro, KY 42301**

**Sarah Ackerman  
1-270-852-1321**

**1-800-928-9094  
or 270-926-4433**

BenefitsCheckUp<sup>®</sup> does not share personal information. All information is kept confidential.



### Information you will need to provide to complete the BenefitsCheckUp<sup>®</sup>

- ZIP Code
- Date of birth
- Type of residence (e.g., house, apartment, or mobile home)
- Veteran status for self or spouse
- Estimates of current expenses (such as mortgage/rent, utilities, out-of-pocket medical bills, etc.)
- Current income and assets from all sources for self, spouse and others in the household

### Contact Information

Date: \_\_\_\_\_

Name: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Telephone: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Gender:  Female  Male

Is the above-named person receptive to being contacted by GRADD?

Yes  No

### Please Indicate

Best day & time to contact:

M T W Th F AM  
PM

Alternate Phone Number:

\_\_\_\_\_

Additional information to help complete screening with client:

\_\_\_\_\_

\_\_\_\_\_