OWENSBORO-DAVIESS COUNTY
METROPOLITAN PLANNING ORGANIZATION

PERFORMANCE & EXPENDITURE REPORT

FISCAL YEAR 2026

July 1, 2025, to June 30, 2026

This document was prepared by

GRADD
Green River Area Development District

This report has been prepared in cooperation with or with financial assistance from all or several of the following public entities: Federal Transit Administration, Federal Highway Administration, Kentucky Transportation Cabinet, City of Owensboro, Kentucky, and Daviess County, Kentucky. This financial assistance notwithstanding, the contents of this report do not reflect the official views or policies of the funding agencies. Accuracy of the information presented herein is the responsibility of the Green River Area Development District, based upon information submitted by sponsoring agencies.

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Title: Transportation Planning Fiscal Year 2026
Performance and Expenditure Report

Date: September 14, 2026

Agency: Owensboro-Daviess County
Metropolitan Planning Organization

The Green River Area Development District (GRADD)
is the designated staff agency for the Owensboro-Daviess County MPO

INTRODUCTION

UPWP PURPOSE
The Unified Planning Work Program (UPWP) is a federally required document that communicates to the public and stakeholders how their federal transportation planning dollars will be used on regional planning activities over the coming Fiscal Year.

The current federal regulation that guide MPOs in developing a UPWP include 23 CFR 134 (a) & (f); 49 USC 5303(a) & (b); 23 CFR 420.109; 23 CFR 450.308; and 49 CFR 613.

The UPWP is prepared annually by the Owensboro-Daviess County Metropolitan Organization (MPO), c/o the Green River Area Development District (GRADD), which serves as staff to the Owensboro-Daviess County MPO. This work program covers a one-year period, beginning July 1 and ending June 30. It details the transportation planning activities, planning tasks, timelines and products that meet the federal requirements for Owensboro and Daviess County. It also outlines expenditures attributed to individual work elements and the funding sources to be used.

The specific transportation planning work elements undertaken by the MPO are:

Element	Description
1.0/1.1:	MPO Administration
2.0/2.1:	Unified Planning Work Program
3.0/3.1:	Public Participation
4.0/4.1:	Data Collection and Analysis
5.0/5.1:	Transportation Improvement Program
6.0/6.1:	Metropolitan Transportation Plan
7.0/7.1:	Active Transportation
8.0:	Owensboro Transit Management Assistance
9.0:	Technical Assistance to Owensboro and Daviess County

Elements 1.0 through 7.0 receive FHWA planning (PL) funding.
Elements 1.1 through 7.1 are funded through FTA Funding Section 5303.
Element 8.0 receives FTA Section 5307 Funding.
Element 9.0 receives funding from Daviess County and the City of Owensboro.

PERFORMANCE & EXPENDITURE REPORT PURPOSE
The Performance & Expenditure (P&E) report is an end-of-the year document. It complements UPWP by document what transportation planning activities, tasks and products were completed in the fiscal year. It also provides an accounting of how much money was spent by the MPO in each of the nine work elements. It reconciles the final financial expenditure against the projections in the UPWP.

REVISIONS

There was one revision to the Owensboro-Daviess County MPO's 2026 Unified Planning Work Program, to include work assisting a web designer with creating an independent web site for the MPO.

Program Element: 1.0/1.1 MPO Administration

The Owensboro-Daviess County MPO's administrative process ensures that the planning program is compliant with all applicable federal and state requirements. It is designed to ensure the staff keeps up to date with the ongoing trends and is completing its reporting duties to state and federal organizations. It also outlines day-to-day operation of the MPO office, such as compiling meeting agendas and minutes and ensuring they are posted to the MPO website.

Funding Sources:

	FHWA (1.0)	**FTA (1.1)**
Federal:	$87,500	$22,359
KYTC:	$10,937	0
Local:	$10,938	$5,590
Total:	$109,375	$27,949
Expenditure:	$90,651	$45,936
Percent Budget Spent:	83%	164%
Percent Work Completed:	100%	100%
Date Completed:	June 30, 2026	

Work Completed:

- Prepared quarterly reports for FHWA, FTA
- Participated in FHWA Interagency Consultation meetings in July, October, January and April
- Prepared documents for MPO meetings
- Attended quarterly MPO director's meeting in July, October, January and April
- Prepared and distributed minutes from MPO director's meeting
- Attended quarterly statewide planning meetings in July, October, January and April
- Attended quarterly statewide MPO meetings in July, October, January and April
- Prepared Coordinated Plan addendum for MPO meeting
- Took part in KY State Data Center webinar on 7/31
- Met with new MPO representative Sgt. Derek Griffith
- Participated in I-165 interchange study meeting on 8/20
- Met with Isidro Delgado for risk assessment on 8/6
- Participated in web meeting with EcoInteractive on 8/27
- Completed and submitted annual P&E report
- Met with new CED executive assistant to discuss her role with the MPO
- Participated in I-165 interchange study local officials meeting on 10/28
- Consulted with KYTC for information on CRP funds
- Met with new MPO member Kenny Williams
- Participated in I-165 interchange study meeting
- Participated in DOT Truck Parking webinar on 3/4
- Assisted in hosting local officials meeting for I-165 study
- Participated in I-165 study meeting on 5/19
- Met with Urban SDK on 5/5 and 5/20
- Attended GRADD Regional Transportation Committees meetings in August, November February and May
- Attended Copilot training sessions on 6/2-6/3

Budget Variance: This work element was under budget by $737.

Program Element: 2.0/2.1 Unified Planning Work Program/P&E report

The Unified Planning Work Program (UPWP) outlines the work elements that the MPO intends to carry out during the fiscal year. The UPWP also details the funding for the MPO and allocates the funds to each work element. The UPWP extends from July 1 through June 30 each fiscal year. The Performance & Expenditure (P&E) report is an end-of-the year document. It complements UPWP by document what transportation planning activities, tasks and products were completed in the fiscal year.

Funding Sources:

	FHWA (2.0)	**FTA (2.1)**
Federal:	$7,379	$3,222
KYTC:	$922	$0
Local:	$922	$805
Total:	$9,223	$4,027
Expenditure:	$5,295	$2,338
Percent Budget Spent:	57%	58%
Percent Work Completed:	100%	100%
Date Completed:	June 30, 2026	

Work Completed:

- Prepared UPWP Amendment to include launching new MPO website
- Prepared and submitted annual P&E report
- Revised and resubmitted Performance & Expenditure report
- Prepared FY27 UPWP

Budget Variance: This work element was under budget by $5,617**.**

Program Element: 3.0/3.1 Public Involvement

The MPO's Public Involvement element ensures the MPOs have procedures to carry out a public involvement program pursuant to 23 CFR 450.316. These rules explain the requirement of the MPO's Public Involvement plan. The plan details all the documents the MPO is responsible for producing, the timeline/frequency they are written and how the MPO goes about publicizing them and seeking public comment.

Funding Sources:

	FHWA (3.0)	**FTA (3.1)**
Federal:	$7,146	$2,836
KYTC:	$881	0
Local:	$880	$708
Total:	$8,807	$3,544
Expenditure:	$7,432	$3,533
Percent Budget Spent:	84%	100%
Percent Work Completed:	100%	100%
Date Completed:	June 30, 2026	

Work Completed:

- Prepared Title VI plan
- Revised Title VI plan and submitted to KYTC OCR
- Submitted annual list of public involvement activities to KYTC
- Met with website designer about launching MPO site
- Provided traffic data to reporter re: Natcher Bridge
- Met with KYTC rep for Title VI site visit on 8/19
- Did media interview on 8/26
- Assisted developer with new MPO web site
- Created Title VI demographics survey
- Completed annual review of Participation Plan
- Posted new MTP to website
- Posted new P&E report to website
- Posted new UPWP to website
- Posted TIP Amendments and TIP Modification #12 to website
- Did media interview regarding I-165 interchange study
- Did interview with Messenger-Inquirer about I-165 study on 3/2
- Did interview with Owensboro Times about I-165 study
- Did interview with Eyewitness News about I-165 study
- Discussed I-165 project with resident who lives near potential site
- Explained new Title VI survey to GRADD staff

Budget Variance: This work element was under budget by $1,386.

Program Element: 4.0/4.1: Data Collection and Analysis

The MPO's efforts under this element are to maintain and analyze data to support transportation performance-based planning and programming requirements and other transportation planning activities.

Funding Sources:

	FHWA (4.0)	**FTA (4.1)**
Federal:	$15,269	$8,003
KYTC:	$1,909	0
Local:	$1,909	$2,001
Total:	$19,087	$10,004
Expenditure:	$14,661	$6,824
Percent Budget Spent:	77%	68%
Percent Work Completed:	100%	100%
Date Completed:	June 30, 2026	

Work Completed:

- Prepared Safety Performance Targets for MPO members
- Assisted caller with traffic count data request
- Created maps for: (J. Alvey)
    - Public participation and public meetings
    - Title VI Plan
    - TIP
    - OTS
    - Bicycle Ped projects
    - CHAF & SHIFT
- Updated GIS database of MPO CHAF projects (J. Alvey)
- Distributed transportation data and maps to local governments as requested (J. Alvey)
- Collected and analyzed socioeconomic and census data (J. Alvey)
- Analyzed crash locations (J. Alvey)
- Updated urban boundaries & roadway systems & sidewalk data (J. Alvey)
- Reviewed freight corridors (J. Alvey)
- Completed traffic count at Oxord/Fieldcrest
- Met with Citian about data services on 3/3
- Met with Urban SDK about data services on 3/11
- Participated In Kentucky/Streetlight data webinar on 3/31
- Completed traffic count at Carter and Southtown
- Completed traffic count at Second and Carter
- Completed traffic count at JR Miller and Legion
- Completed traffic count at 18th and JR Miller

Budget Variance: This work element was under budget by $7,606.

Program Element: 5.0/5.1 Transportation Improvement Program

The MPO, in cooperation with the KYTC, and affected transit operators, is required to develop a fiscally constrained Transportation Improvement Program (TIP) consistent with the adopted MTP and all MPO planning goals, objectives and priorities. The TIP outlines federal transportation projects taking place in the MPO area over the next four years. It contains a description of the project, a breakdown of the cost and funding, and timelines for the work.

Funding Sources:

	FHWA (5.0)	**FTA (5.1)**
Federal:	$4,124	$3351
KYTC:	$515	0
Local:	$516	$838
Total:	$5,155	$4,189
Expenditure:	$9,796	$6,336
Percent Budget Spent:	190%	151%
Percent Work Completed:	100%	100%
Date Completed:	June 30, 2026	

Work Completed:

- Submitted two revised TIP Amendments to planning partners:
  - Amendment 1 - adding the I-165 feasibility study project
  - Amendment 2 – adding the electric vehicle charging station project
- Prepared TIP Mod #12, increasing the cost estimate for Fairview roundabout
- Prepared annual Obligated Projects report
- Completed draft of new TIP
- Completed TIP modification #13, adding sharrows projects
- Completed TIP modification #14 for a signage project
- Scheduled public comment meetings for new TIP:
  - 4:30-7 p.m. July 9 at GRADD
  - 5:30-8:30 p.m. July 16 at Cliff Hagan Boys & Girls Club
  - 4:30-7 p.m. July 20 at Daviess County Public Library

Budget Variance: This work element was over budget by $6,788. A new TIP was created in FY 2026. Some activities involved in that process could have been charged to other work elements, such as Data Collection or Public Participation.

Program Element: 6.0/6.1 Metropolitan Transportation Plan

The Metropolitan Transportation Plan (MTP) is the long-range transportation planning document adopted by the MPO. The MTP covers existing and proposed transportation facilities and addresses all modes that make up and function as an integrated transportation system, giving emphasis to those facilities that serve important national and regional transportation functions. The MTP establishes goals, objectives and projects to be implemented over a forecasted 20+ year horizon and is updated every five years. The MTP is fiscally constrained, reflecting the priorities of the MPO to develop a multimodal transportation network for all users.

Funding Sources:

	FHWA (6.0)	**FTA (6.1)**
Federal:	$12,547	$8,335
KYTC:	$1,568	0
Local:	$1,569	$2,084
Total:	$15,684	$10,419
Expenditure:	$8,081	$4,696
Percent Budget Spent:	52%	45%
Percent Work Completed:	100%	100%
Date Completed:	June 30, 2026	

Work Completed:

- Revised MTP based on feedback
- Submitted Final MTP for MPO approval
- Submitted Final MTP to state and federal planning partners
- Compiled and distributed SHIFT scores to MPO members
- Submitted boosted SHIFT scores to KYTC
- Compiled contact information for I-165 local officials meeting

Budget Variance: This work element was under budget by $13,326. The MPO began work on a new MTP in FY 2025. Additional hours were added to this element in FY 2026, in anticipation of work needed to complete the MTP. The majority of the work was completed, making most of the additional hours in FY 2026 unnecessary.

Program Element: 7.0: Active Transportation

To provide Owensboro-Daviess County with transportation choices that include public transit and bicycle/pedestrian facilities to improve the quality of life and safety for all users.

Funding Sources:

	FHWA (7.0)	**FTA (7.1)**
Federal:	$6.935	$4,894
KYTC:	$867	0
Local:	$867	$1,224
Total:	$8,669	$6,118
Expenditure:	$4,116	$2,912
Percent Budget Spent:	47%	48%
Percent Work Completed:	100%	100%
Date Completed:	June 30, 2026	

Work Completed:

- Prepared new Coordinated Plan for Owensboro Transit/GRITS/Wendell Foster Center
- Convened bike/ped group to develop Carbon Reduction Program recommendation
- Compiled bike/ped maps and data for MPO
- Attended Bike Walk Conference on 11/7
- Met with new GRITS director
- Participated in KYTC EV program update webinar on 3/9
- Participated in ss4a meeting on 5/7
- Participated in ss4a meeting on 5/14
- Met with KYTC and County engineer to discuss CRP projects
- Met with county engineer and District 2 official to discuss CRP projects
- Revised Coordinated Plan

Budget Variance: This work element was under budget by $7,759. Work that could have been allocated to this element were assigned to other elements, such as Administration.

Program Element: 8.0 Owensboro Transit Management Assistance

Provide transit management assistance to the City of Owensboro.

Funding Sources:

	FTA (8.0)
Federal:	$14,400
KYTC:	$0
Local:	$3,600
Total:	$18,000
Expenditure:	$15,158
Percent Budget Spent:	84%
Percent Work Completed:	100%
Date Completed:	June 30, 2026

Work Completed:

- Prepared quarterly reports for Owensboro Transit
- Prepared and submitted budget revision for 2023-04
- Revised and resubmitted 5310 grant applications for 1106-2025-01 and 1106-2025-2
- Revised and resubmitted grants 1106-2025-1 and 1106-2025-2
- Prepared Owensboro Transit's Transit Asset Management plan
- Prepared budget revision for KY-2021-001 (Low/No grant)
- Prepared new GRADD/OTS contract
- Researched GRADD/OTS grant
- Assisted with updating bus route maps
- Met with OTS manager to discuss FY 2025 formula grant application
- Entered preliminary data for FY 2025 formula grant
- Assisted with GRADD/OTS contract issues
- Met with OTS manager to discuss formula grant/2026 goals
- Prepared and submitted FY 25 formula grant
- Assessed TAM targets with Owensboro Transit manager
- Revised and resubmitted Owensboro Transit's FY 25 formula grant
- Updated CAP documents in Owensboro Transit's TrAMS profile
- Submitted formula grant 1106-2025-03
- Prepared new Owensboro Transit contract and submitted to the city for signature

Budget Variance: This work element was under budget by $2,842.

Program Element: 9.0 Technical Assistance to the City of Owensboro and Daviess County

Provide technical assistance to the City of Owensboro and Daviess County, as well as their departments on transportation planning projects and traffic operations.

Funding Sources:

Federal:	$0
KYTC:	$0
Local:	$15,000
Total:	$15,000
Expenditure:	$15,255
Percent Budget Spent:	102%
Percent Work Completed:	100%
Date Completed:	June 30, 2026

Work Completed:

- Assisted with YMCA CDBG
- Attended Daviess Fiscal Court on 8/7
- Submitted RHP draw request for ORR
- Participated in eCivis training on 8/18
- Held YMCA CDBG Application public hearing on 8/21
- Prepared ORR closeout
- Prepared ORR RHP closeout
- Prepared grant application for ORR CDBG
- Revised and resubmitted YMCA CDBG application
- Created AI disclaimer letter for ORR CDBG
- Attended Fiscal Court on 3/26 for ORR CDBG
- Attended Fiscal Court in May for ORR and YMCA CDBGs
- Prepared and submitted evidentiary documents for ORR CDBG
- Participated in AI training on June 2-3
- Volunteered at the IRT on June 11-12
- Participated in CoPilot/AI training on June 25

Budget Variance: This work element was over budget by $255.

OWENSBORO-DAVIESS COUNTY METROPOPLITAN PLANNING ORGANIZATION

FY 2026 UNIFIED PLANNING WORK PROGRAM BUDGET

SEPTEMBER 2026

UPWP WORK ELEMENT NUMBER	TITLE	TOTAL FY 2026 BUDGET	FTA		FHWA	KYTC	LOCAL MATCH			DAVIESS COUNTY OWENSBORO 50/50 SPLIT	FY2026 MPO BUDGET	FY2026 TOTAL EXPENDITURE	PERCENT BUDGET SPENT
			SECTION 5303	SECTION 5307			TOTAL MATCH	CITY OF OWENSBORO	DAVIESS COUNTY				
1.0	**Administration**	$109,375			$87,500	$10,937	$10,938	$5,469	$5,469		$109,375	$90,651	**83%**
2.0	**Unified Planning Work Program**	$9,223			$7,379	$922	$922	$461	$461		$9,223	$5,295	**57%**
3.0	**Public Participation**	$8,807			$7,046	$881	$880	$440	$440		$8,807	$7,432	**84%**
4.0	**Data Collection and Analysis**	$19,087			$15,269	$1,909	$1,909	$954	$955		$19,087	$14,661	**77%**
5.0	**Transportation Improvement Program**	$5,155			$4,124	$515	$516	$258	$258		$5,155	$9,796	**190%**
6.0	**Metropolitan Transportation Plan**	$15,684			$12,547	$1,568	$1,569	$785	$784		$15,684	$8,081	**52%**
7.0	**Active Transportation**	$8,669			$6,935	$867	$867	$433	$434		$8,669	$4,116	**47%**
1.1	**Administration**	$27,949	$22,359				$5,590	$5,590			$27,949	$45,936	**164%**
2.1	**Unified Planning Work Program**	$4,027	$3,222				$805	$805			$4,027	$2,338	**58%**
3.1	**Public Participation**	$3,544	$2,836				$708	$708			$3,544	$3,533	**100%**
4.1	**Data Collection and Analysis**	$10,004	$8,003				$2,001	$2,001			$10,004	$6,824	**68%**
5.1	**Transportation Improvement Program**	$4,189	$3,351				$838	$838			$4,189	$6,336	**151%**
6.1	**Metropolitan Transportation Plan**	$10,419	$8,335				$2,084	$2,084			$10,419	$4,696	**45%**
7.1	**Active Transportation**	$6,118	$4,894				$1,224	$1,224			$6,118	$2,912	**48%**
8.0	**OTS Management Assistance**	$18,000		$14,400				$3,600			$18,000	$15,158	**84%**
9.0	**MPO Technical Assistance**	$15,000								$15,000	$15,000	$15,255	**102%**
TOTALS		$275,250									**$275,250**	**$243,021**	**88%**

Note: Elements 1.0-7.0 are funded by FHWA Planning funds.
Elements 1.1-7.1 are funded by FTA Section 5303 funds.
Element 8.0 is funded through FTA Section 5307 funds.
Element 9.0 is funded by the City of Owensboro and Daviess County Fiscal Court.